

ELECTRONICALLY FILED

January 29, 2007

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Counsel for the Official Committee Of  
 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
 USA COMMERCIAL MORTGAGE COMPANY, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10726-LBR  
 USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10727-LBR  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10728-LBR  
 USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
 Debtor. )

In re: ) BK-S-06-10729-LBR  
 USA SECURITIES, LLC, ) Chapter 11  
 Debtor. )

Affects )

- ☐ All Debtors )  
☒ USA Commercial Mortgage Co. )  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☒ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

Date: January 31, 2007  
 Time: 9:30 a.m.

**JOINDER OF OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA  
 CAPITAL FIRST TRUST DEED FUND, LLC IN THE MOTION FILED BY THE  
 DEBTORS AND DEBTORS IN POSSESSION FOR AN ORDER ENFORCING THE  
 AUTOMATIC STAY TO PREVENT FORECLOSURE BY WESTERN UNITED LIFE  
 ASSURANCE COMPANY (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE  
 COMPANY, USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, AND USA  
CAPITAL FIRST TRUST DEED FUND, LLC)**

1 The Official Committee of Equity Security Holders of USA Capital First Trust  
2 Deed Fund, LLC joins in the Debtors' *Motion for an Order Enforcing the Automatic Stay to*  
3 *Prevent Foreclosure by Western United Life Assurance Company* [DE 2555].

4 DATED this 29th day of January, 2007.

5 SHEA & CARLYON, LTD.

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24 OF USA CAPITAL FIRST TRUST DEED FUND, LLC  
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